

## Cornerstone Therapy Services

Speech/Language Pathology Occupational and Physical Therapy

1333 Gateway Drive, Suite 1014

Melbourne, Florida 32901

Office 321-432-2572 Fax 321-768-2489

### What to Expect From Cornerstone

Cornerstone Therapy Services is a small individually owned pediatric therapy practice. Cindy Peters-Pontones, owner and speech/language pathologist, has been a practicing therapist since 1984 and established in Brevard County since 1986.

#### Success Is Teamwork:

At Cornerstone we believe that each child can make progress to achieve their maximum potential through teamwork that involves first and foremost, the parent/caregiver and the child, and then the team of professionals who are involved with the child and family. The parents are the "cornerstone" of what happens in the treatment process. They know their child the best and are the best educators of their children's habits. Thus, it is imperative that parents are intimately involved in their child's treatment process. We encourage involvement through teaching/training parents on how to work on certain skills in the home environment.

#### Parents are Trainers of Their Children:

Parents are the real teachers and trainers of their children. Therapists understand the developmental processes and are professional facilitators of those skills. At times, expect the therapist to spend entire sessions with you, the parent, training you on how to teach your child at home. Counseling and training regarding your child's special circumstances are as important as hands on work with your special little one. Particularly with children who are between the ages of birth and three years of age, the emphasis of treatment should primarily be with the parent.

#### Consistency of Attendance:

It is quite important that you and your child attend appointments on a regular basis. This is a major part of achieving success. Please refer to our attendance/cancellation policy and commitment to treatment for further clarification.

We enjoy working with your children and feel it is a privilege to serve you and your family to achieve optimal progress. The ultimate goal is discharge into the world to be a child free to learn, play and grow to their fullest potential.

Cindy Peters-Pontones

*"Hope exists here at Cornerstone Therapy Services. We build a foundation for your child so they can learn to live, cope with their challenges, reach their fullest potential and ultimately be happy and succeed. We help change a parent's fear to hope through scientifically based methods, education, evidence-based practice and interventions."*

## CONSENT/AUTHORIZATION FORM

Date \_\_\_\_\_

**CONSENT FOR TREATMENT** I authorize Cornerstone Therapy Services to perform the therapy(s) described below. I have been informed of the reason(s) for therapy(s), along with the expected benefits. Please check all that apply below:

☐ Speech Therapy      ☐ Occupational Therapy      ☐ Physical Therapy

**Telehealth** - ☐ Speech Therapy      ☐ Occupational Therapy      ☐ Physical Therapy

The therapy(s) was explained to me in detail and all my questions were fully answered. Understanding this, I authorize Cornerstone Therapy Services consent to treat \_\_\_\_\_.  
(Name of patient if minor)

I also certify that no guarantee or assurance has been made as to the results that may be obtained.

### **RELEASE OF MEDICAL RECORD**

To ensure proper follow-up and continuity of care, I agree that a copy of the medical record may be released to my physician, and designated referral physician and/or the provider who referred me. I authorize Cornerstone Therapy Services to release the medical records of

\_\_\_\_\_ as explained above.

### **INSURANCE AUTHORIZATION**

I request that payment of authorized benefits be made to Cornerstone Therapy Services on my behalf, for any services provided to me. I authorize any holder of medical and other information about me to release to Medicaid and its agents, any insurance company, any other third-party payer, state medical assistance agency or any other governmental or private payer responsible for paying such benefits, any information needed to determine these benefits or benefits for related services. I agree to pay all charges not covered by a third - party payer. I authorize a copy of this authorization to be used in place of the original. I understand that filing insurance is a courtesy and not an obligation. I also understand that the contract is between myself and the insurance carrier, not the practice and the insurance carrier.

\_\_\_\_\_  
Parent or person authorized to consent for patient

\_\_\_\_\_  
Date

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## Patient Insurance Form

Date: \_\_\_\_\_

### **Please fill out the information below:**

Child's name: \_\_\_\_\_ DOB: \_\_\_\_\_ M/F

Parent name: \_\_\_\_\_

Address: \_\_\_\_\_

E-Mail address: \_\_\_\_\_

Phone number: ( )- \_\_\_\_\_

Primary Care Doctor: \_\_\_\_\_ Primary Care # \_\_\_\_\_

### **Please fill out the below insurance information:**

Primary Insurance: \_\_\_\_\_ Policy number: \_\_\_\_\_

Policy holders name: \_\_\_\_\_ SS# \_\_\_\_\_ DOB \_\_\_\_\_

Group # \_\_\_\_\_ Effective date: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ Policy number: \_\_\_\_\_

Policy holders name: \_\_\_\_\_ SS # \_\_\_\_\_ DOB \_\_\_\_\_

Group # \_\_\_\_\_ Effective date: \_\_\_\_\_

**\*\*\*Please provide your new insurance card and photo ID if there have been any changes\*\*\*\***

### PATIENT FINANCIAL AGREEMENT

Thank you for choosing us as your provider. We are committed to being a partner in providing your child with quality care. **Payment of the bill is considered an important part of the partnership. Please let us know if you have any questions.**

The following is a statement of our Financial Policy, which we require you to read and sign:

We wanted to take this opportunity to thank you for allowing us to provide care for your child. We understand that therapy can be a significant expense and having medical insurance can help to alleviate some of that cost. Please be aware that **no** insurance covers 100% of your therapy care. Once insurance has been verified & the evaluation has been billed to insurance, we will do our best to provide you with an estimated co-payment/co-insurance cost based on the information available to us. Payment of your estimated portion is expected at the time of service. For your convenience, we accept cash, check, or credit cards.

Our goal is to provide quality care to all our patients. Treatment recommendations are based on what is best for your child, not what is best for the insurance company. Please understand that your insurance policy is an agreement between you and your employer; we cannot guarantee any estimated coverage. Any questions or disputes involving insurance should remain between you, the subscriber, and your insurance company.

As a courtesy, we will promptly file the necessary forms to your insurance provider to ensure that you will receive the full benefits of your policy. It is important that you familiarize yourself with your medical benefits and keep a record of your treatment expenditures. This will keep you from exceeding an annual allowance your insurance may impose. Payment to our office remains your responsibility, regardless of how much your insurance does or does not pay.

Any payment not received by the due date shall be deemed delinquent. In the event of a delinquent payment, a late fee equal to ten percent (10%) of the outstanding balance shall be assessed and added to the patient's account.

We are unable to file secondary insurance except for Medicaid but will gladly provide you with the proper forms to assist you in filing your own claims.

If you have questions regarding your treatment, please feel free to ask our staff to assist you in scheduling a consultation appointment. We hope that this information will help us to effectively meet your needs.

Please indicate that you have read and understand policies regarding treatment and insurance coverage.

- I have read and understand this Financial Agreement
- I authorize and consent to the release of medical information necessary to bill and process insurance claims
- I authorize the payment of benefits directly to Cornerstone Therapy Services
- I agree to pay all charges not covered or paid by my insurance company

\_\_\_\_\_  
Name of Patient (Please Print)

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Signature of responsible Party

\_\_\_\_\_  
Date

**ATTENDANCE AND CANCELLATION POLICY**

Cornerstone is committed to the best treatment possible for your child. Due to an increasing problem with "No Shows" for scheduled appointments, even with a text confirmation the Friday before, I regretfully must institute a "No Show Policy" ....

"No Shows" drive up the cost of patient appointments for everyone. "No Shows" also prevent us from taking a patient who could have been seen that day but were not because someone was scheduled for that time slot. For this reason, a **\$50.00** fee will be charged to you for the failure to show for a scheduled appointment or for legitimate cancellations not made within **24 hours** of that appointment. This charge is **NOT** covered by your insurance. If you are unable to keep your appointment, please give **24 hours'** notice to your therapist to avoid this charge.

Also, the "reminding" text is **ONLY** a courtesy... not receiving that text does not relieve you of your responsibility to arrive for your appointment or cancel appropriately.

#### **Childhood Disease:**

Please note if your child contracts lice, ringworm, pink eye, strep throat, chickenpox or any other typical childhood communicable disease, you need to contact our office immediately. The child will be placed on hold until the contagious period is over, and your doctor gives Cornerstone authorization to resume treatment. \_\_\_\_\_ **Initial**

#### **Holiday and School Vacations:**

Cornerstone Therapy Services does not follow the school calendar. We are open 12 months a year and closed only for the following holidays: New Year's Day, Memorial Day, July 4<sup>th</sup>, Labor Day, Thanksgiving Day, and Christmas Day. Unless otherwise explicitly stated, we are open our regular hours on the days immediately before and after these holidays. If your child has a special school event or vacation, please inform your therapist 30 days in advance in order to rearrange the schedule. \_\_\_\_\_ **Initial**

#### **Attendance:**

Therapy will not be effective unless it is consistent and regular. Therefore, regular attendance to all appointments are important. If two or more appointments within a four-week period are missed due to reasons other than illness, and not rescheduled, we will not be able to hold the appointment time and it will be given to another person. In that case, we will place you on our waiting list for therapy. If the regular appointment time is difficult to maintain, please discuss the possibility of a different day or time with your therapist. We cannot guarantee an appointment be held for an extended vacation greater than 30 days. \_\_\_\_\_ **Initial**

MY SIGNATURE BELOW INDICATES THAT I HAVE READ THE ABOVE POLICY AND UNDERSTAND AND ACCEPT THE TERMS AND CONDITIONS.

\_\_\_\_\_  
Please print name of patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of patient/responsible person (if patient is a minor)

\_\_\_\_\_  
Relationship to patient

\_\_\_\_\_  
Speech Therapist Name

\_\_\_\_\_  
Speech Therapist Cell Phone Number

\_\_\_\_\_  
Occupational Therapist Name

\_\_\_\_\_  
Occupational Therapist Cell Phone Number

\_\_\_\_\_  
Physical Therapist Name

\_\_\_\_\_  
Physical Therapist Cell Phone Number

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## HIPAA Consent Form

I give Consent to Cornerstone Therapy Services, Inc staff to disclose Protected Health Information (PHI) regarding my child's therapy process in the common areas of Cornerstone Therapy Services, Inc. I have the right to revoke this consent at any time via written notice.

Initial: \_\_\_\_\_ (Do not initial if you would like to speak in private)

Persons, who may accompany minor, make decisions and may obtain child therapy information.

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Child's Name: \_\_\_\_\_

Parent /Guardian Name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



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## Photo / Video Permission

I, \_\_\_\_\_, give permission for my child,  
\_\_\_\_\_, to be photographed/videotaped for the  
purpose of website education. This information will not be shared with any other  
entity.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**CASE HISTORY FORM****Identifying Information:**

Child's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Parent's Name(s): \_\_\_\_\_ Home Phone: \_\_\_\_\_  
 Home Address: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
 \_\_\_\_\_ Work Phone: \_\_\_\_\_  
 Parent's Occupation(s): \_\_\_\_\_  
 Email Address: \_\_\_\_\_  
 Child's School: \_\_\_\_\_ Grade: \_\_\_\_\_ Teacher: \_\_\_\_\_  
 Referred By: \_\_\_\_\_  
 Doctor's Name: \_\_\_\_\_ Doctor's Phone: \_\_\_\_\_

Child lives with (check one):

\_\_\_\_\_ Birth Parent                      \_\_\_\_\_ Foster Parents  
 \_\_\_\_\_ Adoptive Parents                      \_\_\_\_\_ One Parent  
 \_\_\_\_\_ Parent & Step-Parent                      \_\_\_\_\_ Other: \_\_\_\_\_

**Family History:**

Siblings: \_\_\_\_\_ Age: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Is there a family history of:	Yes/No
Speech/Language Difficulties	_____
Hearing Impairment/Deafness	_____
Learning Difficulties	_____
Developmental Difficulties	_____

If you responded "yes" to any of the above, please describe:

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**Statement of the Problem:**

Describe in your own words what problem your child is having:

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List any other concerns you have regarding your child's development:

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Does your child have a formal diagnosis: Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, what is it? \_\_\_\_\_

When was it made? \_\_\_\_\_ By whom? \_\_\_\_\_

**Pregnancy/Birth History:**

**Prenatal Care Provided:** Yes \_\_\_\_\_ No \_\_\_\_\_

**Pregnancy was:** Normal      Complicated (please circle one)

If complicated, please elaborate below:

Spotting	High Blood Pressure	Diabetes	Smoking	Pre-Existing Condition
Fever	RH Incompatibility	Medications	Alcohol/Drug	Other _____

**Birth:**

**Term of Pregnancy:** Full \_\_\_\_\_ weeks      Premature: \_\_\_\_\_ weeks

**Delivery:** Vaginal      Cesarean

**Presentation:** Breech      Head Down

**Labor:** Induced      Natural      Length of Labor \_\_\_\_\_

**Child's Birth Weight:** \_\_\_\_\_

**Special Considerations:**

Cord around neck	Meconium Birth	Jaundiced	Twin (first or second)
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Incubation Time \_\_\_\_\_ Medication \_\_\_\_\_

Length of Child's Hospital Stay \_\_\_\_\_

Complications at Birth? \_\_\_\_\_

**Medical Information:**

Illnesses, Chronic Medical Conditions and Diagnoses Include:

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**Hospitalizations or Surgeries:**

Date

Reason

Location

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Has your child had any of the following? List approximate dates of when?

Adenoidectomy: \_\_\_\_\_

High Fever: \_\_\_\_\_

Allergies: \_\_\_\_\_

Head Injury: \_\_\_\_\_

Breathing Difficulties: \_\_\_\_\_

Sleeping Difficulties : \_\_\_\_\_

Chicken Pox: \_\_\_\_\_

Thumb/Finger Sucking: \_\_\_\_\_

Frequent Colds: \_\_\_\_\_

Tonsillectomy: \_\_\_\_\_

Frequent Ear Infections: \_\_\_\_\_

Tonsillitis: \_\_\_\_\_

Ear (PE) Tubes: \_\_\_\_\_

Vision Problems: \_\_\_\_\_

If you check any, please provide additional details:

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Immunizations: \_\_\_\_\_ Current \_\_\_\_\_ Not Current

Specialists Seen (Neurology, ENT, Orthopedic, GI, etc.):

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Allergies:

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Current Medications and Dosage:

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Vision: (note if formal screening done, surgery, corrective lenses used)

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Dental: (note if teeth are present, any abnormalities or overbites)

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Hearing: (note if ear infections are frequent, tube placement or hearing tests performed)

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Please check the appropriate column:

	Y	N
My child has 3 or more ear infections between birth and 12 months of age.		
My child has had at least one ear infection which lasted more than three months.		
My child has been evaluated by an audiologist who determined that his/her hearing is within normal limits. Date of screening:		
I suspect my child has a hearing problem.		
My child prefers one ear over the other. If yes, which ear? (Circle) <b>Right or Left</b>		
My child has had tubes in his/her ears. If yes, when?		
My child wears hearing aids. If yes, what type and for how long?		

**Oral Motor & Feeding History:**

Has your child experienced feeding/eating difficulties (e.g. biting, swallowing, and chewing)? Yes/No \_\_\_\_\_

If yes, please explain: \_\_\_\_\_

Was your child breast-fed or bottle-fed? \_\_\_\_\_

Does your child eat by one's self using utensils? Yes/No \_\_\_\_\_ Drool? \_\_\_\_\_

Does your child put toys in their mouth? Yes/No \_\_\_\_\_

If yes, please explain: \_\_\_\_\_

Does your child have food allergies? Yes/No \_\_\_\_\_

If yes, please explain: \_\_\_\_\_

Does your child have food preferences/aversions? Yes/No \_\_\_\_\_

If yes, please explain: \_\_\_\_\_

Does your child have a history of feeding problems? If yes, check all that apply:

\_\_\_\_\_ Choking

\_\_\_\_\_ Difficulty Biting

\_\_\_\_\_ Overstuffing Mouth

\_\_\_\_\_ Poor Nursing

\_\_\_\_\_ Difficulty Chewing

\_\_\_\_\_ Difficulty Swallowing

Is your child a messy or picky eater? Yes/No \_\_\_\_\_

Please list favorite foods:

\_\_\_\_\_  
\_\_\_\_\_

### **Speech, Language and Hearing Development:**

Did your child make babbling or cooing sounds during the first 6 months of life? \_\_\_\_\_

At what age did the child say his or her first word? \_\_\_\_\_

What were your child's first words? \_\_\_\_\_

Did your child keep adding words once he/she started to talk? Yes/No \_\_\_\_\_

If no, explain: \_\_\_\_\_

At what age did the child begin using 2 and 3 word sentences? \_\_\_\_\_

Did speech learning ever seem to stop for a period of time? Yes/No \_\_\_\_\_

If yes, explain \_\_\_\_\_

Does your child talk a lot \_\_\_\_\_ occasionally \_\_\_\_\_ never \_\_\_\_\_

Does your child prefer to talk \_\_\_\_\_ gesture \_\_\_\_\_ talk and gesture \_\_\_\_\_

Does the child most frequently use sounds \_\_\_\_\_ single words \_\_\_\_\_ 2-word sentences \_\_\_\_\_

3-word sentences \_\_\_\_\_ more than 3-word sentences \_\_\_\_\_

List examples: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Does your child make sounds incorrectly? Yes/No \_\_\_\_\_ If yes, which ones? \_\_\_\_\_

Does your child hesitate, "get stuck", repeat or stutter on sounds or words? Yes/No \_\_\_\_\_ If yes, describe: \_\_\_\_\_

Describe any recent changes in the child's speech: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Can the child tell a simple story? Yes/No \_\_\_\_\_

How well can he/she be understood by the following individuals? (indicate "A" for all the time; "M" for most of the time; "S" for some of the time; or "R" for rarely)

Parents \_\_\_\_\_ Siblings \_\_\_\_\_ Teacher(s) \_\_\_\_\_ Friends \_\_\_\_\_ Strangers \_\_\_\_\_

Comments \_\_\_\_\_

Does the child seem to understand what you say to him or her? Yes/No \_\_\_\_\_

If no, explain \_\_\_\_\_

Does your child consistently answer to his/her name? Yes/No \_\_\_\_\_

Does your child make appropriate eye contact with adults? Yes/No \_\_\_\_\_ Other children? Yes/No \_\_\_\_\_

Does your child identify simple objects? Yes/No \_\_\_\_\_

Does your child follow simple commands? Yes/No \_\_\_\_\_

Please describe/give examples: \_\_\_\_\_

Does your child ever have trouble remembering what you have told him or her? Yes/No \_\_\_\_\_

If yes, explain? \_\_\_\_\_

Does your child enjoy looking at books? Yes/No \_\_\_\_\_ How often do you read to your child? \_\_\_\_\_

**Sensory and Motor Development:**

Does your child have any difficulty walking, running, sitting or other large motor skills? Yes/No \_\_\_\_\_

If yes, please describe \_\_\_\_\_

Does your child tippy-toe walk? Yes/No \_\_\_\_\_

Is your child clumsy or does he/she fall easily? Yes/No \_\_\_\_\_

Does your child have low body tone? Yes/No \_\_\_\_\_

Does your child have difficulty with fine motor skills such as stacking, cutting and handwriting? Yes/No \_\_\_\_\_

If yes, please describe: \_\_\_\_\_

Motor milestone development ages obtained:

Crawled \_\_\_\_\_ Sat \_\_\_\_\_ Stood \_\_\_\_\_ Walked \_\_\_\_\_ Fed Self \_\_\_\_\_ Dressed Self \_\_\_\_\_ Toileted \_\_\_\_\_ 1<sup>st</sup>

Words \_\_\_\_\_

Is your child sensitive to certain textures of food or clothing? Yes/No \_\_\_\_\_

If yes, please describe: \_\_\_\_\_

Does your child dislike having substances on his/her hands such as glue or dirt? Yes/No \_\_\_\_\_

Is your child oversensitive to being touched or dislike being touched? Yes/No \_\_\_\_\_

If yes, please describe: \_\_\_\_\_

Does your child have any known gastrointestinal issues? Yes/No \_\_\_\_\_

If yes, explain \_\_\_\_\_

Check all that apply: Child finger feeds \_\_\_\_\_ uses a fork \_\_\_\_\_ a spoon \_\_\_\_\_ on open cup \_\_\_\_\_ a straw \_\_\_\_\_

Is adult assistance needed with feeding? Yes/No \_\_\_\_\_

If yes, explain \_\_\_\_\_

Has he/she ever choked on solid foods? Yes/No \_\_\_\_\_ Does your child cough on liquids? Yes/No \_\_\_\_\_

Can your child chew well? Yes/No \_\_\_\_\_ Does he/she drool? Yes/No \_\_\_\_\_ If yes, when? \_\_\_\_\_

Did your child use a pacifier? Yes/No \_\_\_\_\_ If yes, age weaned from pacifier \_\_\_\_\_

Does your child continue to mouth objects? Yes/No \_\_\_\_\_

Did your child suck his/her thumb/fingers? Yes/No \_\_\_\_\_ If yes, until when? \_\_\_\_\_

Does your child suck on his/her hair/clothing/blanket/etc? Yes/No \_\_\_\_\_ If yes, what? \_\_\_\_\_

Does your child resist tooth brushing? Yes/No \_\_\_\_\_ Does he/she like taking a bath? Yes/No \_\_\_\_\_

Swings? Yes/No \_\_\_\_\_ Parties? Yes/No \_\_\_\_\_ Rough housing? Yes/No \_\_\_\_\_

Child prefers to primarily play: alone \_\_\_\_\_ with other children \_\_\_\_\_ with older children \_\_\_\_\_

with younger children \_\_\_\_\_ with adults \_\_\_\_\_

Is your child overly sensitive to loud sounds? Yes/No \_\_\_\_\_ Bright lights? Yes/No \_\_\_\_\_

Tags on clothing? Yes/No \_\_\_\_\_

Give ages at which the following first occurred:

Sat up \_\_\_\_\_ Crawled \_\_\_\_\_ Stood \_\_\_\_\_ Walked \_\_\_\_\_ Ran \_\_\_\_\_

Bladder trained \_\_\_\_\_ Bowel trained \_\_\_\_\_ Night trained \_\_\_\_\_

Which hands does the child use more frequently? Right \_\_\_\_\_ Left \_\_\_\_\_ No preference \_\_\_\_\_

### **Behavior:**

Does your child typically display any of the following behaviors? (check all that apply.)

☐ reduced or lack of interaction with others

☐ tantrums

☐ passive in interactions

☐ very active

☐ underactive

☐ inattentive

☐ refuses to perform tasks

☐ difficulty staying on task

☐ difficulty finishing tasks

☐ sensitive

☐ angry/acting out behavior

☐ frustrated

☐ shy

### **Educational History:**

Does your child attend? Daycare \_\_\_\_\_ Preschool \_\_\_\_\_ Kindergarten \_\_\_\_\_ Grade School \_\_\_\_\_

Name of School \_\_\_\_\_ Grade/Level \_\_\_\_\_

In school, does he/she do: average \_\_\_\_\_ below average \_\_\_\_\_ above average \_\_\_\_\_ work?

What are the child's best subjects? \_\_\_\_\_

Has he or she repeated a grade? Yes/No \_\_\_\_\_ If yes, which one(s)? \_\_\_\_\_

What is your impression of your child's learning abilities? \_\_\_\_\_



What is your impression of your child's social skills? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Does your child display any behavioral or attentional issues at school? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Describe any speech, language, hearing, OT, PT, psychological, special education services, tutoring that the child is receiving/has received.

Type of Therapy	Therapist	Frequency	Place (Private/School)	Group or Individual?	Duration (e.g., age 3-5)

**Favorite Activities:**

Please list some of your child's favorite toys, games, hobbies, etc.

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

What do you consider to be your child's greatest strengths?

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

What other concerns do you have about your child?

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

**CORNERSTONE THERAPY SERVICES****RECEIPT OF NOTICE OF PRIVACY PRACTICES  
WRITTEN ACKNOWLEDGEMENT FORM  
EFFECTIVE DATE OF THIS NOTICE: APRIL 14, 2003**

I, \_\_\_\_\_, have received a copy of CORNERSTONE THERAPY SERVICES'S Notice of Privacy Practices.

\_\_\_\_\_  
Patient's Name

\_\_\_\_\_  
Signature of Parent/Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name of Parent/Patient

## **NOTICE OF PRIVACY PRACTICES**

New federal laws require us to give you this Notice about our privacy practices regarding your protected health information. This is effective as of April 14, 2003 and will remain in effect until we replace it.

**PLEASE REVIEW NOTICE CAREFULLY.**

### **HOW DO WE PROTECT YOUR INFORMATION?**

Our practice is dedicated to maintaining the privacy of your Protected Health Information (PHI). We maintain physical and procedural safeguards to protect your personal information. We establish confidentiality agreements with contracted parties that receive non-public personal, financial and health information about you. Our office will make reasonable efforts to disclose only the minimum necessary protected information to accomplish the intended purpose. The terms of this notice apply to all records containing your PHI that are created or retained by this practice. We reserve the right to change our privacy practices and terms of this notice at any time, provided such changes are permitted by law. Before we make a significant change to our privacy procedures, we will change this Notice and make the new Notice available upon request.

### **HOW DO WE USE YOUR PROTECTED HEALTH INFORMATION (PHI)?**

1. **Treatment.** We may use or disclose your health information to a physician or other healthcare provider providing treatment to you. Many of the people who work for our practice, including but not limited to, our therapists may use or disclose your PHI to treat you or to assist others in your treatment. Finally, we may also disclose your PHI to other health care providers for purposes related to your treatment.
2. **Payment.** Our practice may use and disclose your PHI to bill and collect payment for the services and items you may receive from us. We also may use and disclose your PHI to obtain payment from third parties that may be responsible for such costs, such as family members. We may disclose our PHI to other health care providers and entities to assist in their billing and collection efforts.
3. **Health Care Operations.** Our practice may use and disclose your PHI to operate our business. As examples of the ways in which we may use and disclose your information for our operations, our practice may use your PHI to evaluate the quality of care you received from us, or to conduct cost-management and business planning activities for our practice. We may disclose your PHI to other health care providers and entities to assist in their health care operations.
4. **Persons Involved in Care.** If you are available and do not object, we may disclose your PHI to your family, friends, and others involved in your care or payment of a claim. If you are unable or incapacitated and we determine that a limited disclosure is in your best interest, we may share limited PHI with such individuals. For example, we may use our professional judgement to share PHI with your spouse concerning the processing of a claim. Your authorization may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us authorization, you may revoke it in writing at any time.

Unless you give us written authorization, we cannot use or disclose your health information for any reason except those described in this notice.

## USE AND DISCLOSURE OF YOUR PHI IN CERTAIN SPECIAL CIRCUMSTANCES

The following categories describe unique scenarios in which we may use or disclose our protected health information:

1. **Disclosure Required by Law.** We may disclose your health information when we are required to do so by law. Our practice may use and disclose your PHI in response to a court or administrative order if you are involved in a lawsuit or similar proceeding. We also may disclose your PHI in response to a discovery request, subpoena, or other lawful process by another party involved in the dispute, but only if we made an effort to inform you of the request or to obtain an order protecting the information the party has requested. We may release PHI if asked to do so by a law enforcement official. We will require adequate written assurances that the PHI will not be re-used or disclosed to any other person or entity (except as required by law).
2. **Serious Threats to Health or Safety.** Our practice may use and disclose your PHI when necessary to reduce or prevent a serious threat to your health and safety or the health and safety of another individual or the public. Under these circumstances, we will only make disclosures to a person or organization able to help prevent the threat.
3. **National Security and Military.** We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. Our practice may disclose your PHI to federal officials for intelligence and national security activities authorized by law. We also may disclose your PHI to a correctional institution or law enforcement official having lawful custody of protected health information of a patient under certain circumstances.

## YOUR RIGHTS REGARDING YOUR PHI

You have the following rights regarding the PHI that we maintain about you:

1. **Confidential Communications.** You have the right to request that our practice communicate with you about your health and related issues in a particular manner or at a certain location. For instance, you may ask that we contact you at home, rather than work. To request a type of confidential communication, you must make a written request to Cornerstone Therapy Services specifying the requested method of contact, or the location where you wish to be contacted. Our practice will accommodate reasonable requests. You do not need to give a reason for your request.
2. **Requesting Restrictions.** You have the right to request a restriction in our use or disclosure of your PHI for treatment, payment, or health care operations. Additionally, you have the right to request that we restrict our disclosure of your PHI to only certain individuals involved in your care or the payment for your care, such as family members and friends. We are not required to agree to your request; however, if we do agree, we are bound by our agreement except when otherwise required by law, in emergencies, or when the information is necessary to treat you. To request a restriction in our use, or disclosure of your PHI, you must make your request in writing. Your request must describe in a clear and concise fashion:
  - (a) the information you wish restricted.

- (b) whether you are requesting to limit our practice's use, disclosure, or both; and
- (c) to whom you want the limits to apply.

**3. Inspection and Copies.** You have the right to inspect and obtain a copy of the PHI that may be used to make decisions about you, including patient medical records and billing records. You must submit your request in writing to Cornerstone Therapy Services, to inspect and/or obtain a copy of your PHI. Our practice may charge a fee for the costs of copying, mailing, labor, and supplies associated with your request. Our practice may deny your request to inspect and/or copy in certain limited circumstances; however, you may request a review of our denial. Another licensed health care professional chosen by us will conduct reviews.

**4. Amendment.** You may ask us to amend your health information. To request an amendment, your request must be made in writing and explain why the information should be amended. We may deny your request under certain circumstances.

**5. Accounting of Disclosures.** You have the right to request an accounting of certain disclosures made by us of your PHI. Use of your PHI as part of the routine patient care in our practice is not required to be documented. For example, the doctor sharing information with the nurse; or the billing department using your information to file your insurance claim. To obtain an accounting of disclosures, you must submit your request in writing, and may not be longer than six (6) years from the date of disclosure and may not include dates before April 14, 2003. The first list you request within a 12-month period is free of charge, but our practice may charge you for additional lists within the same 12-month period. Our practice will notify you of the costs involved with additional requests, and you may withdraw your request before you incur any costs.

**6. Right to File a Complaint.** If you believe your privacy rights have been violated, you may file a complaint with our practice or with the Secretary of the Department of Health and Human Services. All complaints must be submitted in writing. You will not be penalized for filing a complaint.

**7. Right to Provide an Authorization for Other Uses and Disclosures.** Our practice will obtain your written authorization for uses and disclosures that are not identified by this notice or permitted by applicable law. Any authorization you provide to us regarding the use and disclosure of your PHI may be revoked at any time in writing. After you revoke your authorization, we will no longer use or disclose your PHI for the reason described in the authorization. Please note, we are required to retain records of your care.

**8. Right to a Copy of This Notice.** You have the right to a paper copy of this Notice upon request by contacting Cornerstone Therapy Services.